

WISCONSIN COALITION OF ANNUITANTS

Summary 2014

Coalition Directors Meetings

Seven monthly meetings were conducted and the 23rd Annual Conference was held on Monday May 19th at the American Family Headquarters, Madison. No meeting was held in February due to a snow storm. The July, August, and December meetings were not held due to minimal legislative activity. The seven monthly meeting were all held at WEAC, 33 Nob Hill, Madison, Wisconsin.

Average attendance at monthly meetings was 26 with a high of 31 and a low of 21. Of the twenty-one member organizations the number of directors and alternates attending the monthly meetings was an average of 18 with a high of 21 and a low of 15.

Directors

2/17/14 Bob Alesch, ACE, died.

6/16/14 Phil Certain, UWRA, joined.

Motions Approved.

1/13/14 MSC The WCOA approves payment of the website cost of \$550.

3/17/14 MSC The WCOA will recognize and honor Mel Sensenbrenner and Steve Werner as recipients of the 2014 Blair Testin award.

4/21/14 MSC The WCOA will invite Sen. Hanson to share his bill at our 9/15/14 meeting.

6/16/14 MSC **The WCOA will make a \$200 donation to WEAC in appreciation for the monthly use of their facility. (WEAC returned donation. Use of facility is WEAC contribution to WCOA)**

9/15/14 MSC The WCOA secretary be given a \$150 honorarium.

MSC The WCOA treasurer be given a \$100 honorarium.

10/20/14 MSC The WCOA current officers will be retained for another term. Monthly Treasurer's reports were accepted as presented.

11/17/14 MSC The WCOA will not conduct a December 2014 meeting.

Guests/Speakers

1/13/14 Chris Preisler, Communications Specialist, SWIB.
Tarna Hunter, Legislative Liaison, ETF.

3/17/14 Dan Schmidt, Senior Analyst, Legislative Council.
Michael Williamson, Executive Director, SWIB.
Chris Preisler, Communications Specialist, SWIB.
Tarna Hunter, Legislative Liaison, ETF.

4/21/14 Tarna Hunter, Legislative Liaison, ETF.
Robert Conlin, Secretary, ETF.

Chris Preisler, Communications Specialist, SWIB.

6/16/14 Tarna Hunter, Legislative Liaison, ETF.
Matt Stohr, Administrator, Retirement Division, ETF.
Chris Preisler, Communications Specialist, SWIB.

9/15/14 Senator Dave Hansen.

Tarna Hunter, Legislative Liaison, ETF.

Chris Preisler, Communications Specialist, SWIB.

10/20/14 Tarna Hunter, Legislative Liaison, ETF.

Bill Kox, Deputy Administrator, Division of Insurance Services, ETF.

Pam Henning, Assistant Deputy Secretary, ETF.

Chris Preisler, Communications Specialist, SWIB.

11/17/14 Tarna Hunter, Legislative Liaison, ETF.

Bob Willett, Director, Office of Trust Finance and Data Analysis, ETF.

Chris Preisler, Communications Specialist, SWIB.

Annual Conference May 19, American Family Headquarters, Madison.

Presenters:

Bob Conlin, Secretary, ETF.

Bob Willett, Director, Office of Trust Finance and Data Analysis, ETF.

Dr. Karen Holden, Professor Emeritus, Robert M. La Follette School of Public Affairs, UW.

Michael Williamson, Executive Director, State of Wisconsin Investment Board.

Blair Testin Awards: Mel Sensenbrenner and Steve Werner.