

# WISCONSIN COALITION OF ANNUITANTS

Summary 2015

## Coalition Directors Meetings

Ten monthly meetings were conducted and the 24th Annual Conference was held on Monday, May 18th, at the American Family Headquarters, Madison. The ten monthly meeting were all held at WEAC, 33 Nob Hill, Madison, Wisconsin. Due to limited legislative activity we did not meet in August. Average attendance at monthly meetings was 25 with a high of 32 and a low of 19. Of the organizations the number of directors and alternates attending the monthly meetings was an average of 19 with a high of 22 and a low of 14.

## Directors

1/12/15 Office of the Commissioner of Insurance joined. Director Fred Nepple.

3/16/15 Beloit Area Retired Teachers Association (BARTA) joined. Director Shirley Sweet and Alternate Director Clara Welch

6/15/15 Bob Dye, UWRA, Alternate Director.

6/15/15 Bill Ganser, WSAA, Director.

7/20/15 Paul Haubrich, UWMRA, Substitute Director

## Motions Approved.

1/12/15 MSC The WCOA approves payment of \$600 to our webmaster for services and web-hosting.

4/20/15 MSC The WCOA will sponsor Rick Wojciak with a donation of \$100.00 to the designated charitable Alzheimer's organization.

MSC The WCOA will recognize and honor Omer Jones as the recipient of the 2015 Blair Testin award.

6/15/15 MSC The WCOA Annual Conference will have display area for only ETF and SWIB.

9/21/15 MSC The WCOA secretary be given a \$150 honorarium.

MSC The WCOA treasurer be given a \$100 honorarium.

10/19/15 MSC That the WCOA officers be reelected for another term; unanimous ballot cast.

MSC The WCOA will write a letter to Senator Nass, Chair of the Senate Committee on Labor and Government Reform, requesting his committee ask for an actuarial analysis by the Joint Survey Committee on Retirement Systems.

11/16/15 MSC The WCOA reaffirms its past support of SWIB having total authority to invest WRS assets according to its fiduciary responsibility.

## Guests/Speakers

1/12/15 Michael Williamson, Executive Director, SWIB.

Chris Preisler, Communications Specialist, SWIB.

Pam Henning, Assistant Deputy Secretary, ETF.

Diana Felsmann, Policy Analyst, Division of Retirement Services, ETF.

2/16/15 Chris Preisler, Communications Specialist, SWIB.

Tarna Hunter, Legislative Liaison, ETF.

Dan Schmidt, Senior Analyst, Wisconsin Legislative Council.

3/16/15 Tarna Hunter, Legislative Liaison, ETF.

Chris Preisler, Communications Specialist, SWIB.

4/20/15 Tarna Hunter, Legislative Liaison, ETF.

Chris Preisler, Communications Specialist, SWIB.

Sharon Walk, ETF.

6/15/15 Chris Preisler, Communications Specialist, SWIB.

Tarna Hunter, Legislative Liaison, ETF.  
7/20/15 Tarna Hunter, Legislative Liaison, ETF.  
Chris Preisler, Communications Specialist, SWIB.  
9/21/15 Dan Schmidt, Principal Analyst, Wisconsin Legislative Council.  
Tarna Hunter, Legislative Liaison, ETF.  
Vicki Hearing, Public Information Officer, SWIB.  
10/19/15 Chris Preisler, Communications Specialist, SWIB.  
Bob Conlin, Secretary, ETF.  
11/16/15 Tarna Hunter, Legislative Liaison, ETF.  
Chris Preisler, Communications Specialist, SWIB.  
12/21/15 Chris Preisler, Communications Specialist, SWIB.  
Tarna Hunter, Legislative Liaison, ETF.

**Annual Conference** May 18, 2015, American Family Headquarters, Madison.

Presenters: Matt Stohr, Administrator, Division of Retirement Services, ETF.  
Paul Braun, Sports Announcer for UW Hockey.  
Lisa Lampkins, Advocacy Director, AARP.  
Ron Mensink, Quantitative Analytics Director, SWIB.

**Blair Testin Award:** Omer Jones.